

FOREVERICHAMPIONS

Four Deep Scholarship Endowment and Program Endowment Opportunities



The **FOREVER CHAMPIONS** initiative seeks to build upon the strong foundation of perpetual resources provided by the original investors of the Four Deep Scholarship Endowment Campaign. Chaired by UCLA graduate Bob Wilson, the Four Deep initiative was created in 1988, and originally sought to endow four scholarships at each position for UCLA Football. Due to the success of the Four Deep initiative it was subsequently expanded to include all UCLA scholarship athletes. It is for this reason and the need to fully fund in true dollars all NCAA maximum allowable scholarships that additional participation is sought, thus providing an endowed, sustainable scholarship program.

By creating a *Four Deep Scholarship Endowment* or a *Program Endowment* you will forever link your name to a championship tradition, while making a direct impact on future generations of UCLA student-athletes. The foundation is strong. Ensure the future by becoming part of the **FOREVER CHAMPIONS MOVEMENT**.

"The need for financial assistance with respect to the educational component of the student-athlete has never been greater and it is therefore imperative that emphasis be placed on funding this initiative."

- Bob Wilson

PAC-12 AVERAGE ATHLETIC ENDOWMENT:

\$ 63,000,000

UCLA ATHLETIC ENDOWMENT:

\$ 32,000,000

ENDOWMENT GROWTH LAST YEAR THROUGH NEW CONTRIBUTIONS

PAC-12 Average: \$ 4,600,000 UCLA: \$ 321,716

RISING ANNUAL SCHOLARSHIP COST FOR UCLA STUDENT-ATHLETES:

2003: \$5.7M 2007: \$8.2M 2011: \$10.5M 2015: \$12.4M



DID YOU KNOW...

Scholarship Endowment contributors at the \$125,000 level now earn lifetime Wooden Athletic Fund credit allowing access to priority tickets, parking and special events.

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HOW ENDOWMENTS WORK

An endowed gift supplies the UCLA Department of Intercollegiate Athletics with a perpetual source of income that provides the resources needed to attract, develop, and retain the nation's most talented student-athletes and coaches. Endowments are long-term investment accounts that require a minimum balance.

The principal is invested, and earned income is distributed in accordance with the guidelines agreed upon by the donor, the Department of Intercollegiate Athletics, and the UCLA Foundation.

\$500,000 ENDOWMENT CONTRIBUTION

8% OR \$40,000 ESTIMATED ANNUAL INVESTMENT RETURN

5% OR \$25,000 AVAILABLE ANNUALLY TO FULFILL DONOR INTENT 3% OR \$15,000 RETAINED ANNUALLY TO GROW FUND PRINCIPAL

STUDENT-ATHLETE SCHOLARSHIP SUPPORT SPORT SPECIFIC PROGRAM SUPPORT THE UCLA FOUNDATION ENDOWMENT POOL

The UCLA Foundation's spending policy governs the rate at which funds are released to fund holders for current spending. The Foundation's spending policy is based on a target rate set as a percentage of a rolling market value. The Board of Directors of The UCLA Foundation reviews and approves the rate annually. For more information visit https://www.uclafoundation.org/finances.aspx

Assets of The UCLA Foundation are managed by the UCLA Investment Company, a wholly owned subsidiary of The UCLA Foundation. For more information, please visit www.uclainvestmentcompany.org.

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FOUR DEEP SCHOLARSHIP ENDOWMENTS

Attracting talented student-athletes to UCLA is critical in order to build and sustain world class athletics programs. Nothing is more essential in attracting the best student-athletes than access to financial aid. Scholarship endowments are necessary to address the dramatically increasing cost of higher education. This program allows you to create an everlasting endowment, directed to the sport of your choice, to support the educational and athletic experience of UCLA student-athletes for years to come while enjoying exclusive, lifetime benefits from the athletic department through the Wooden Athletic Fund.

Scholarship endowments provide restricted support for student-athlete financial aid. Four endowment options are listed below. All scholarship endowment gifts may be paid over a five-year period.

\$1,000,000 PYRAMID LEVEL ENDOWMENT

\$50,000 lifetime annual Wooden Athletic Fund credit

\$ 500,000 CHAMPION LEVEL ENDOWMENT

\$25,000 lifetime annual Wooden Athletic Fund credit

\$ 250,000 LEADERSHIP LEVEL ENDOWMENT

\$12,500 lifetime annual Wooden Athletic Fund credit

\$ 125.000 VISIONARY LEVEL ENDOWMENT

\$6,250 lifetime annual Wooden Athletic Fund credit

Every scholarship endowment donor will be paired with a UCLA student-athlete each academic year. The donor will receive updates each year from the student-athlete and will have the opportunity to attend an annual social and dinner with the studentathlete. Additionally, each scholarship endowment donor will have their name displayed on a plague in the UCLA Athletics Hall of Fame and in the football and men's basketball game programs.

FOUR DEEP SCHOLARSHIP ENDOWMENT BENEFITS

EXAMPLE: Joe and Josephine Bruin have been lifelong fans of UCLA Athletics and are currently Wooden Athletic Fund members at the Bruin Legends level (\$12,500). In an effort to **forever** link their name with the championship tradition of UCLA Women's Basketball, and support generations of student-athletes, they have committed to funding a scholarship endowment gift of \$250,000 to create the **Joe and Josephine Bruin Women's Basketball Scholarship**. They plan to pay their endowment gift over a five-year period, and when fully funded, Joe and Josephine will begin earning \$12,500 annual credit toward their future Wooden Athletic Fund annual contribution.



\$250,00
ENDOWMENT
COMMITMENT

\$50,000 Pledge Payment on Endowment

YEARS 1-5

\$12,500 Annual WAF Contribution to Maintain Priority Seating and Benefits Joe & Josephine Bruin Women's Basketball Scholarship \$12,500 LIFETIME ANNUAL

WAF CREDIT

Access to priority tickets and parking

Impact Generations of Champions

Access to special events with UCLA coaches and student-athletes

PROGRAM ENDOWMENTS

Coaches spend more time with UCI A student-athletes than any other member of the UCLA family, providing invaluable lessons in becoming champions in the classroom, in competition and in the community. Program endowments supplement sport specific budgets and provide well deserved, and much needed. support to the men and women leading our studentathletes.

Program endowments provide sport specific operational support at the discretion of the head coach, with Athletic Director oversight. All endowment gifts may be paid over a five-year period.

\$ 1.000.000+ HEAD COACH NAMING OPPORTUNITY

\$ 500,000 ASSISTANT COACH NAMING OPPORTUNITY

\$ 125,000 SPORT SPECIFIC OPERATIONAL ENDOWMENT

Every program endowment contributor is an integral part of the team, and will receive several communications from coaches and athletic department staff throughout the year. Program endowment contributors will qualify for a variety of sport specific benefits and will have opportunities to attend social events with coaches on an annual basis. Additionally, each program endowment donor will have their name displayed on a plaque in the UCLA Athletics Hall of Fame. EXAMPLE BELOW:

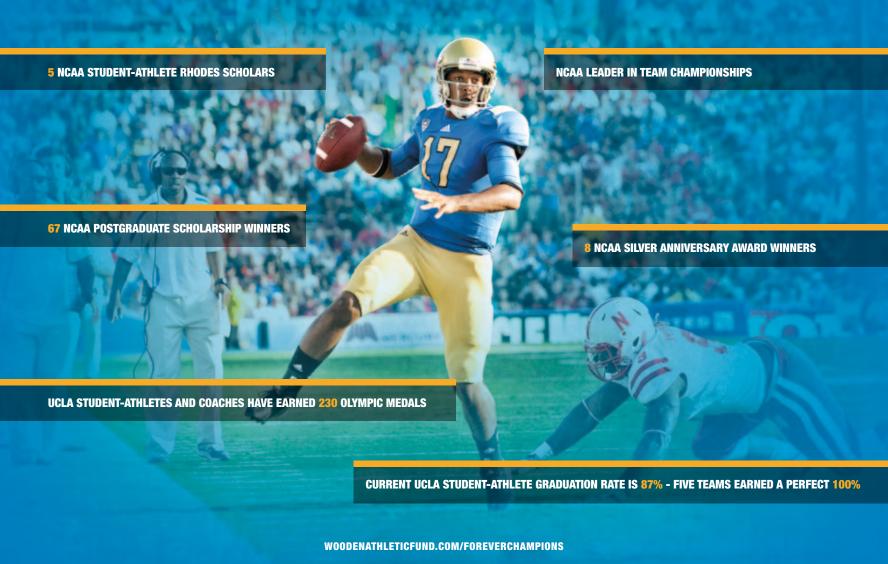
\$1,000,000

ENDOWMENT CONTRIBUTION

Creates the Joe and Josephine Bruin Hea Women's Soccer Coaching Position

Generates \$50,000 in annual support for Women's Soccer

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UCLA Athletics Development P.O. Box 24044 Los Angeles, California 90024 Call us at 310.206.3302
Visit us at www.woodenathleticfund.com
Email us at development@athletics.ucla.edu

BE A PART OF THE FOREVER CHAMPIONS MOVEMENT



INVEST IN TOMORROW'S CHAMPIONS TODAY

The UCLA Department of Intercollegiate Athletics pays the University annually for all full and partial scholarships offered to student-athletes. As scholarship costs continue to rise, the Forever Champions initiative seeks to fully endow, in true dollars, all athletics scholarships for UCLA student-athletes. Become a part of the Forever Champions Movement.